



Tell Us About Your Legacy Gift

Statement of Intent

Thank you for your generous commitment to Gathering Waters (GW). To better understand your intentions for this gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future. Questions? Please call GW at 608-251-9131 x18.

Your Contact Information

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ H C W Email _____

About Your Gift

If you are willing to disclose information about your gift, please check all that apply. If you choose to provide an estimate of the value of your gift, please use today's dollars:

- Will Trust IRA or Retirement Plan Assets Charitable Remainder Trust
- Life Insurance Policy Charitable Gift Annuity Other: _____

The approximate value of my gift is \$ _____ or _____ % of my estate or residue. (Optional)

Your Gift Will Support

Must equal 100%	_____ % Highest priorities of GW (Unrestricted)
	_____ % Specific program or area of interest _____
	_____ % Other intention _____

Acknowledging Your Gift

- GW may publicly acknowledge my/our gift. Please list my/our names as: _____
- Anonymous If anonymous, you may publicly recognize my/our gift once it is realized

Signature(s): _____ Date: _____

Please return completed form to: 211 S. Paterson St. Ste. 270 | Madison, WI 53703 or info@gatheringwaters.org

Gathering Waters Tax ID #39-1805090



Alternative/Additional Directions:

Sample Language to include a planned gift as part of your will:

Gifts for General Charitable Purposes

- I/we give to Gathering Waters, Inc. (tax ID# 39-1805090), currently located in Madison, Wisconsin (or successor organization), _____% of my residual estate to be used for its general charitable purposes.
- I/we give to Gathering Waters, Inc. (tax ID# 39-1805090), currently located in Madison, Wisconsin (or successor organization), the sum of \$_____ to be used for its general charitable purposes.

Gifts for Specific Purposes

- I/we give to Gathering Waters, Inc. (tax ID# 39-1805090), currently located in Madison, Wisconsin (or successor organization), _____% of my residual estate to be used for _____ (specific purpose).
- I/we give to Gathering Waters, Inc. (tax ID# 39-1805090), currently located in Madison, Wisconsin (or successor organization), the sum of \$_____ to be used for _____ (specific purpose).

Please return completed and signed form to:

Gathering Waters: Wisconsin's Alliance for Land Trusts
211 S. Paterson St. Ste, 270
Madison, WI 53703-4501
or, via email to: info@gatheringwaters.org